



Susan M Lempert, DMD MS  
 O R T H O D O N T I S T

## Welcome to the Orthodontist

Today's Date: \_\_\_\_\_

The benefits of a happy, healthy smile are immeasurable! A beautiful smile is a wonderful asset. Our goal is to make everyone's visit pleasant and educational. Please fill out the information below.

**Name:** \_\_\_\_\_ SS #: \_\_\_\_\_

LAST

FIRST

MI

MR MRS MS DR

I prefer to be called: \_\_\_\_\_  Male  Female Birth date: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_

Home Address: \_\_\_\_\_

APT/ CONDO #

CITY

STATE

ZIP

Hm #: \_\_\_\_\_ Wk #: \_\_\_\_\_ Ext: \_\_\_\_\_ DL #: \_\_\_\_\_ Pager / Other #: \_\_\_\_\_

Single  Married  Divorced  Widowed  Separated

**Employer:** \_\_\_\_\_ How long there? \_\_\_\_\_

Employer's Address: \_\_\_\_\_

Occupation: \_\_\_\_\_ Where & when are best times to reach you? \_\_\_\_\_

Whom may we **Thank** for referring you? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

General Dentist: \_\_\_\_\_ Last Visit Date: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ SS #: \_\_\_\_\_ Birth date: \_\_\_/\_\_\_/\_\_\_

Employer: \_\_\_\_\_ Wk #: \_\_\_\_\_ Ext: \_\_\_\_\_

**Person Responsible for Account:** \_\_\_\_\_ SS #: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Relation: \_\_\_\_\_ Wk #: \_\_\_\_\_ Ext: \_\_\_\_\_ Hm #: \_\_\_\_\_

Employer: \_\_\_\_\_

### ORTHODONTIC INSURANCE – Primary

Orthodontic Coverage:  Yes  No Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone Number: \_\_\_\_\_ Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_/\_\_\_/\_\_\_ Insured's SS #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

### ORTHODONTIC INSURANCE – Secondary

Orthodontic Coverage:  Yes  No Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone Number: \_\_\_\_\_ Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birth date: \_\_\_/\_\_\_/\_\_\_ Insured's SS #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

**Emergency Contact Name:** \_\_\_\_\_

Relation: \_\_\_\_\_ Wk #: \_\_\_\_\_ Ext: \_\_\_\_\_ Hm #: \_\_\_\_\_

(Continue on Back)

**MEDICAL HISTORY:**

Do you have a personal physician? Yes No      Date of Last Visit: \_\_\_\_\_

Physician Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Your current physical health is:** Good Fair Poor

Are you currently under the care of a physician? Yes No

Please explain: \_\_\_\_\_

Are you taking any prescription / over-the-counter drug? Yes No

Please list each one: \_\_\_\_\_

For Women: Are you taking birth control pills? Yes No      Are you pregnant? Yes No Week #: \_\_\_\_\_

Are you nursing? Yes No

**Have you ever had any of the following diseases or medical problems?**

- |   |   |                              |   |   |                                       |
|---|---|------------------------------|---|---|---------------------------------------|
| Y | N | Anemia / Radiation Treatment | Y | N | Asthma Arthritis                      |
| Y | N | Cancer/Chemotherapy          | Y | N | Congenital Heart Defect               |
| Y | N | Diabetes / Tuberculosis (TB) | Y | N | Difficulty Breathing                  |
| Y | N | Emphysema / Glaucoma         | Y | N | Epilepsy / Seizures / Fainting Spells |
| Y | N | Heart Attack / Stroke        | Y | N | Heart Murmur                          |
| Y | N | Heart Surgery / Pacemaker    | Y | N | Hemophilia / Abnormal Bleeding        |
| Y | N | Hepatitis                    | Y | N | High / Low Blood Pressure             |
| Y | N | HIV+ / AIDS                  | Y | N | Kidney Problems                       |
| Y | N | Mitral Valve Prolapse        | Y | N | Rheumatic / Scarlet Fever             |
| Y | N | Sever / Frequent Headaches   | Y | N | Sinus Problems                        |

Please list any serious medical condition(s) that you have ever had: \_\_\_\_\_

Are you allergic to any of the following:

- |   |   |            |   |   |              |   |   |              |   |   |       |
|---|---|------------|---|---|--------------|---|---|--------------|---|---|-------|
| Y | N | Aspirin    | Y | N | Codeine      | Y | N | Erythromycin | Y | N | Other |
| Y | N | Penicillin | Y | N | Tetracycline | Y | N | Latex        |   |   |       |

Please list any other drugs that you are allergic to: \_\_\_\_\_

**What are the main concerns that you would like orthodontics to accomplish?** \_\_\_\_\_

Have you ever been evaluated for orthodontic treatment? Yes No

Have you ever had a serious / difficult problem associated with any previous dental work? Yes No

**Do you now or have you ever experienced pain / discomfort in you jaw joint (TMJ / TMD)?** Yes No

Your current dental health is: Good Fair Poor      Do you like your smile? Yes No

Do your gums ever bleed? Yes No      Have you ever had an injury to your: Mouth Teeth Chin

Do you have any speech problems? Yes No      Please explain \_\_\_\_\_

Do you generally breathe through your mouth: Yes No      Awake? Yes No      Asleep?

Do you have any missing or extra permanent teeth? Yes No

- This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees.
- I understand that the information I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.

Signature

Date

Doctor's comments: \_\_\_\_\_

*Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.*